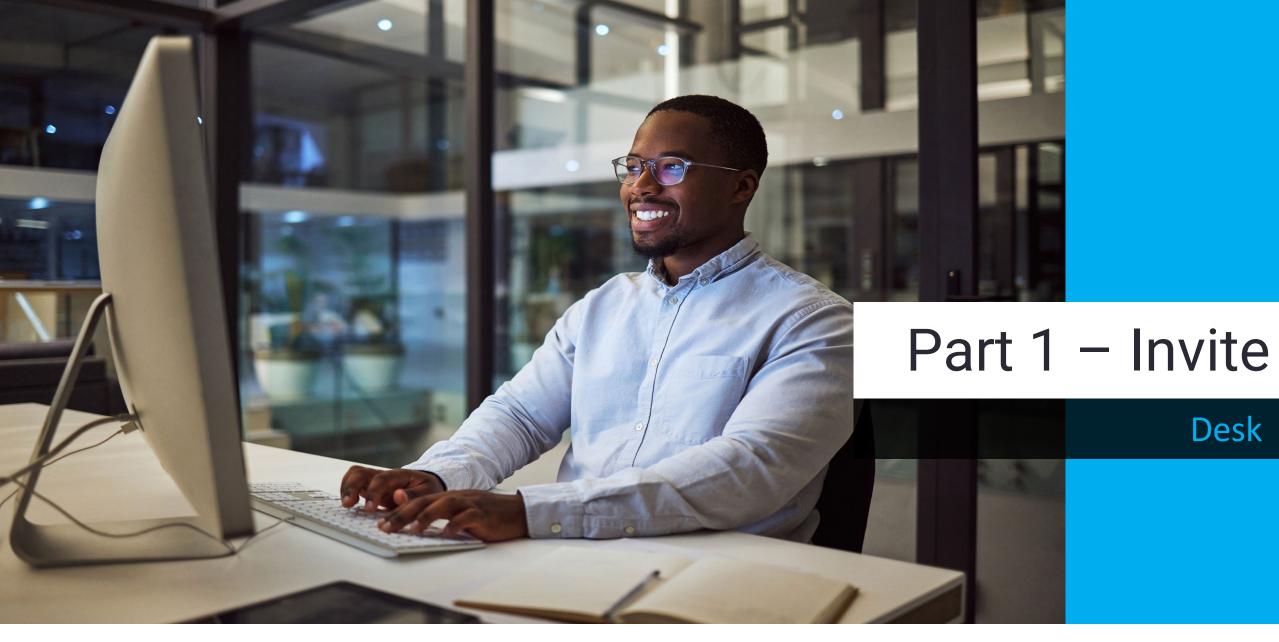
AFEUSA Self Enrollment



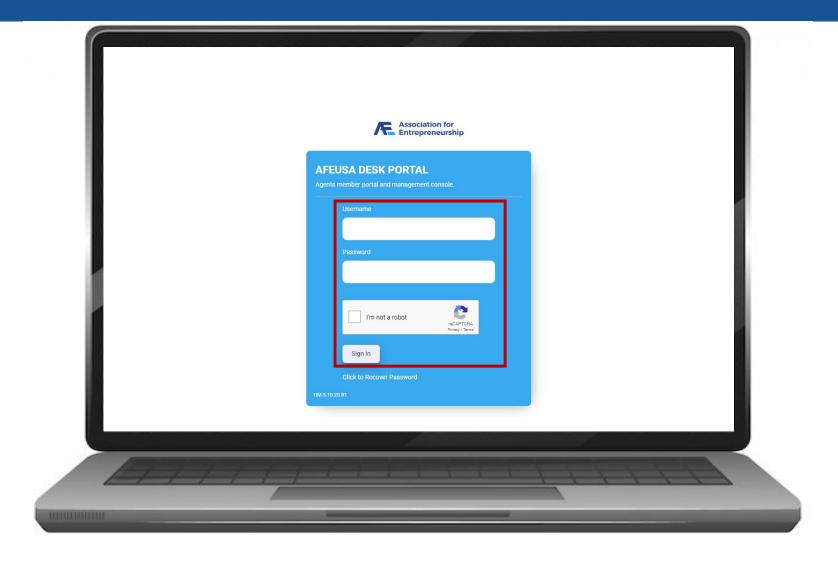






Desk.sellafe.com

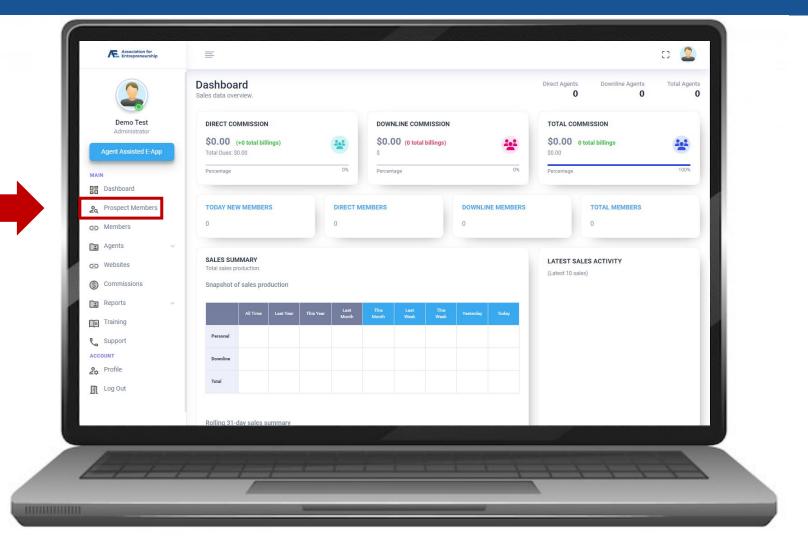
- Username is your Email Address
- Input your Password
- Complete the reCAPTCHA
- > Sign In





Email Invite:

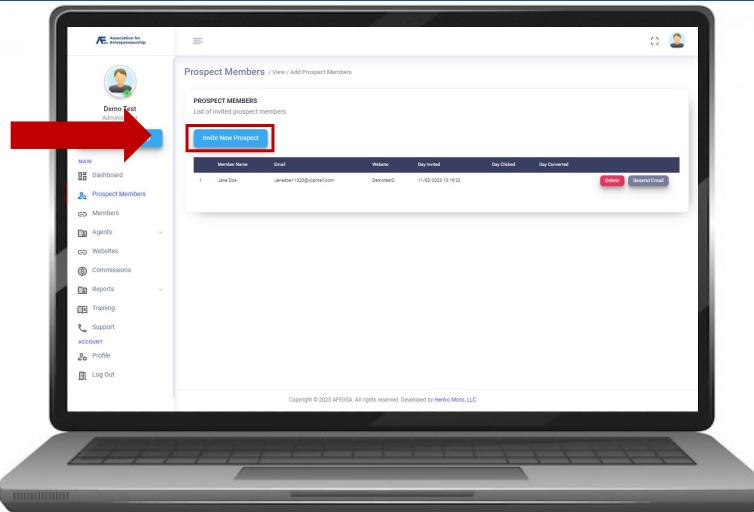
Click on Prospect Members





Email Invite:

Click on Invite New Prospect

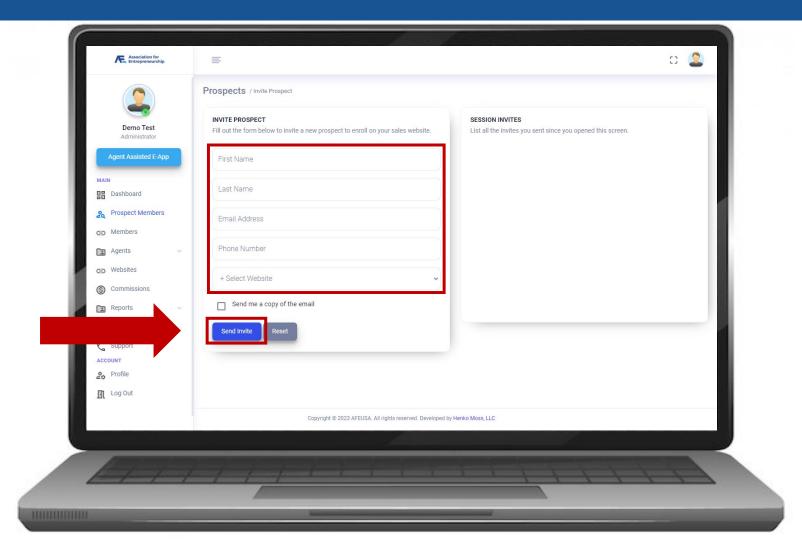






Email Invite:

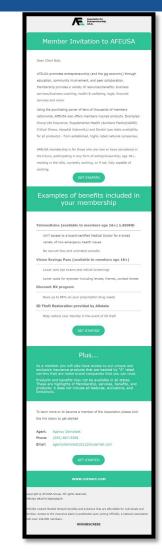
- Complete the Form
- First Name, Last Name, Email Address, Phone Number
- Select Website you can have more than 1 Sales Website
- Click on Send Invite





Email Invite:

- Member Receives Email
- Your Name, Phone, Email
- Link To Your Sales Website





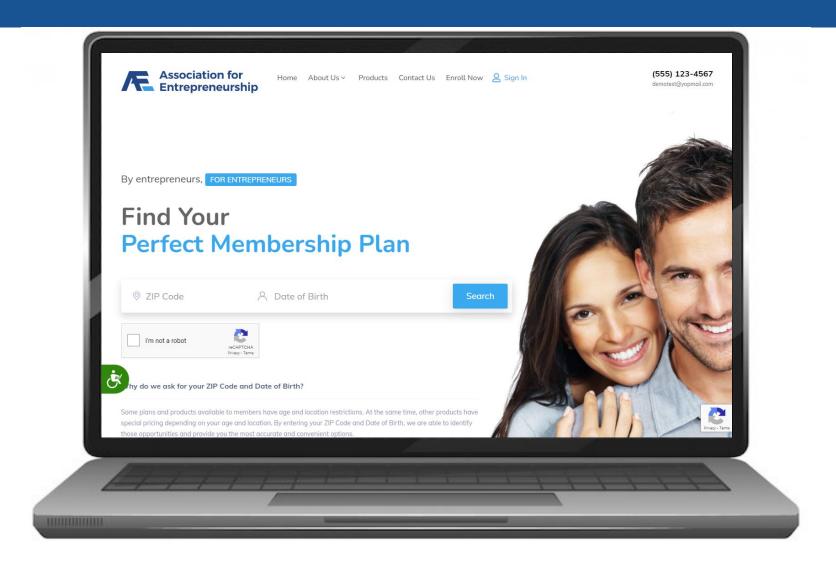
Sales Website

Branded To You:

- Your Logo
- Your Name
- Your Phone Number
- Your Email Address

IMPORTANT TIP

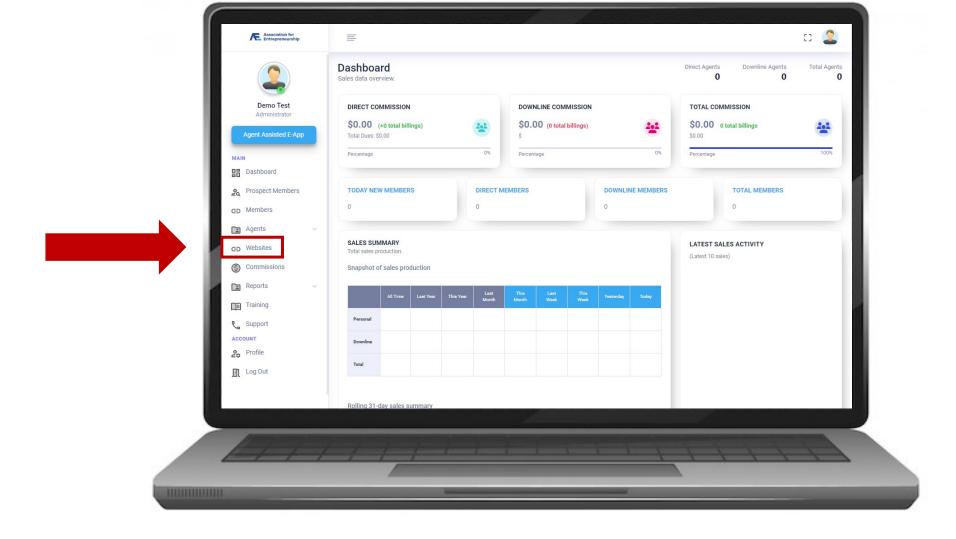
You can also send people directly to your website.





Sales Website:

Click on Websites



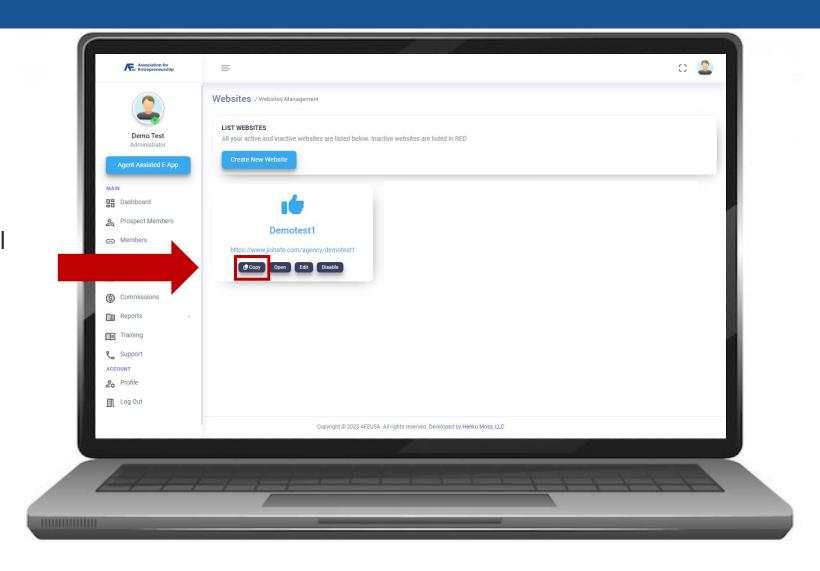


Sales Websites:

- Click on Copy
- Paste it where you are Promoting
- Social Media, Email Signature, Email Campaign, Personal Email, Website etc.

IMPORTANT TIP

If you bookmark your Sales Website you will need to edit that bookmark by deleting /website at the end of the URL.









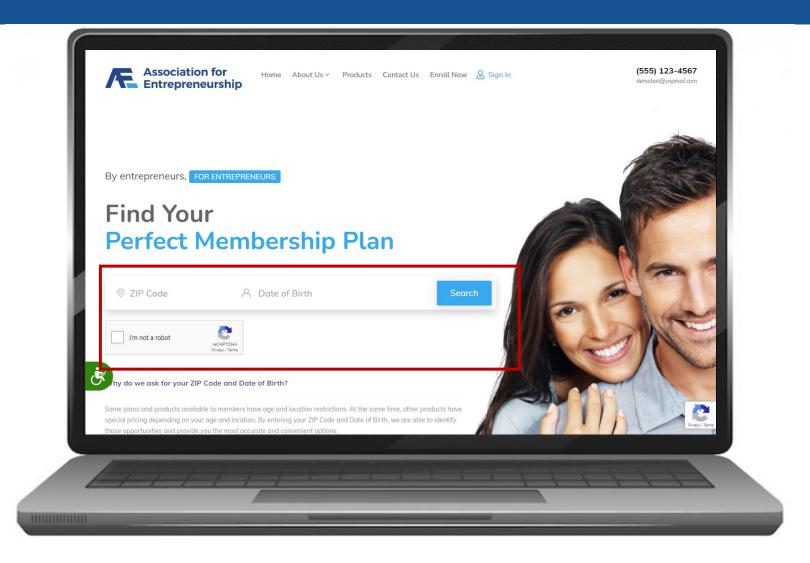
Agent Assist

Products are Filtered By State and Age:

- ZIP Code
- Date of Birth
- Complete the reCAPTCHA
- > Search

IMPORTANT TIP

If you need to modify information on the LifeTime Benefit Term Quote you will need to restart from this step.





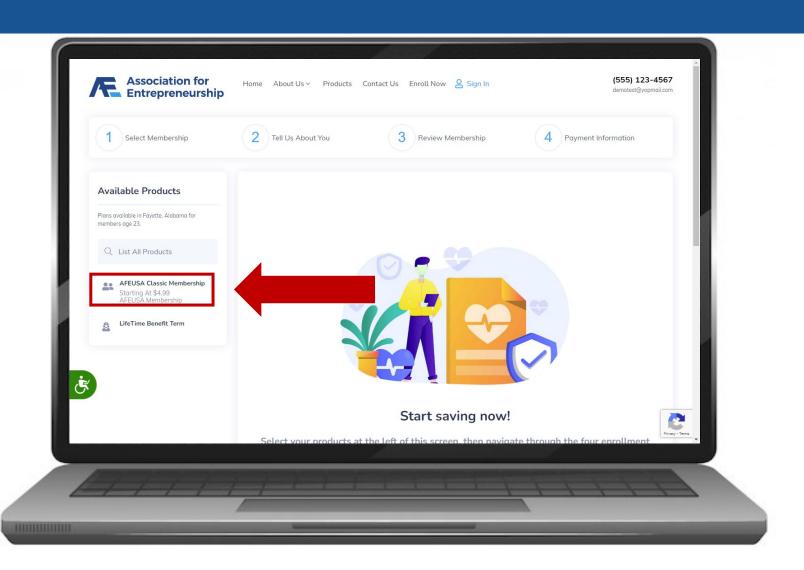
Step 1:

Click on AFEUSA Classic Membership

IMPORTANT TIPS

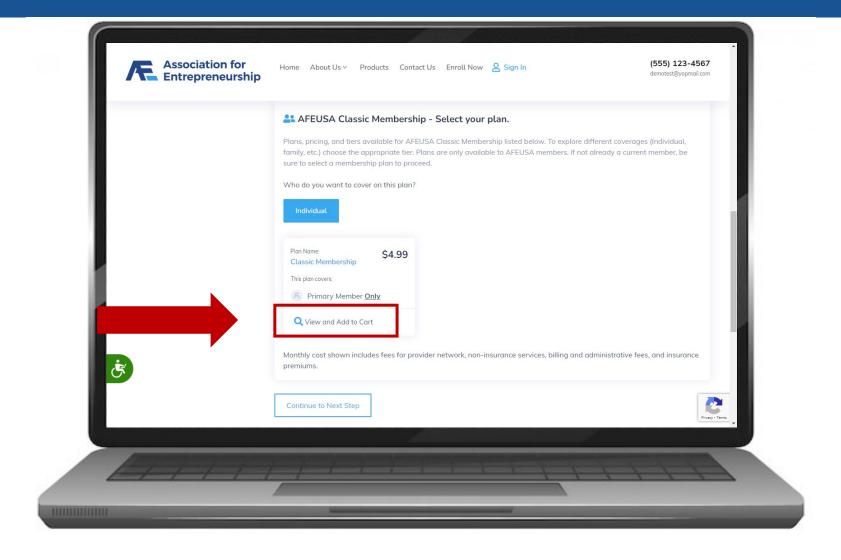
A Membership is required to purchase insurance.

Navigate by clicking on the steps, do not press back in your web browser or you will need to restart the quote.





- Scroll Down
- Click on View and Add to Cart



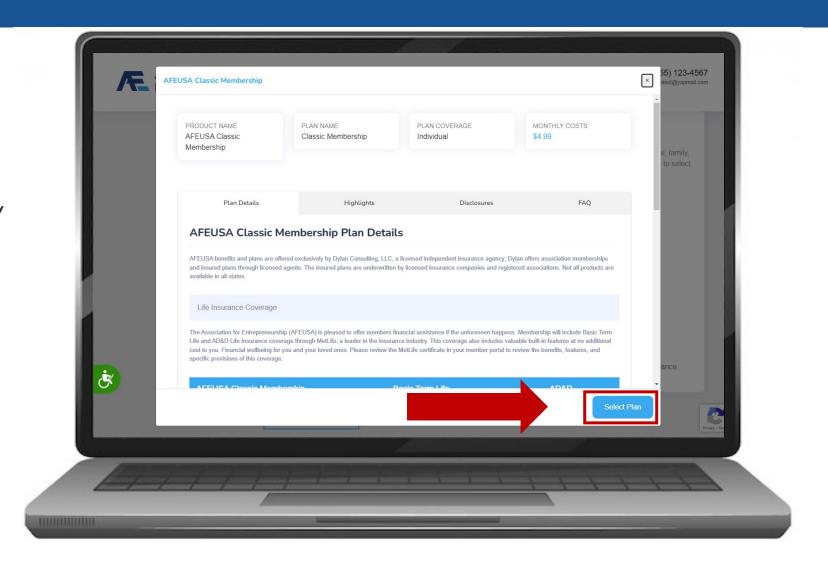


Step 1 Continued:

Click on Select Plan

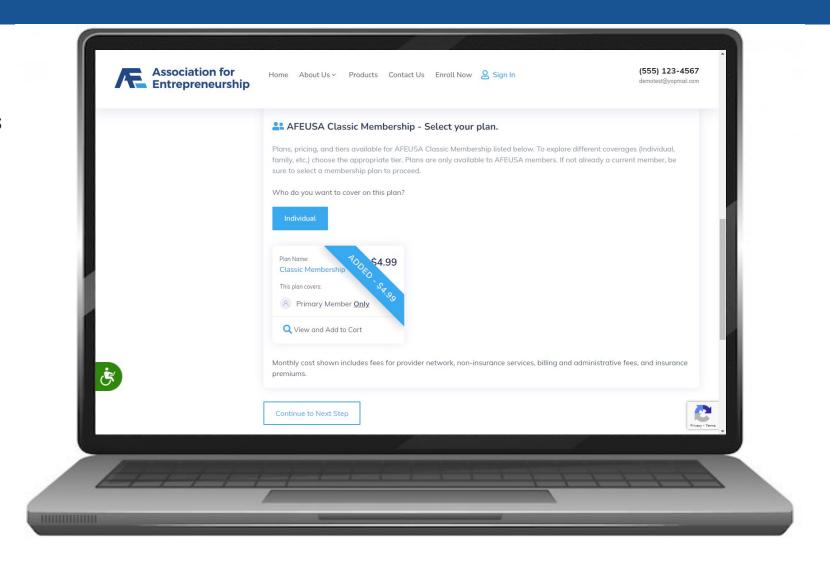
IMPORTANT TIP

You can learn more about the product by clicking on the varies tabs: Plan Details, Highlights, Disclosures, and FAQ.





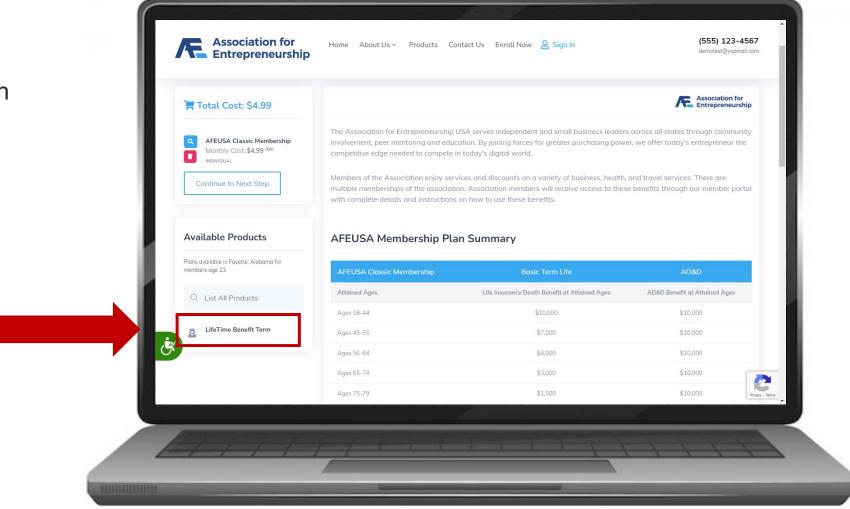
- The AFEUSA Classic Membership is now in your Cart
- Time to buy insurance Scroll Up





Step 1 Continued:

Click on LifeTime Benefit Term



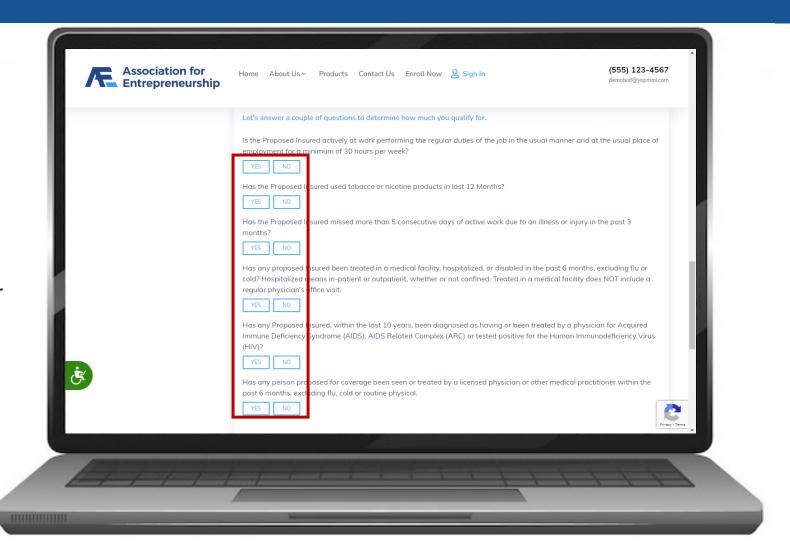


Step 1 Continued:

- Scroll Down
- Answer the Questions

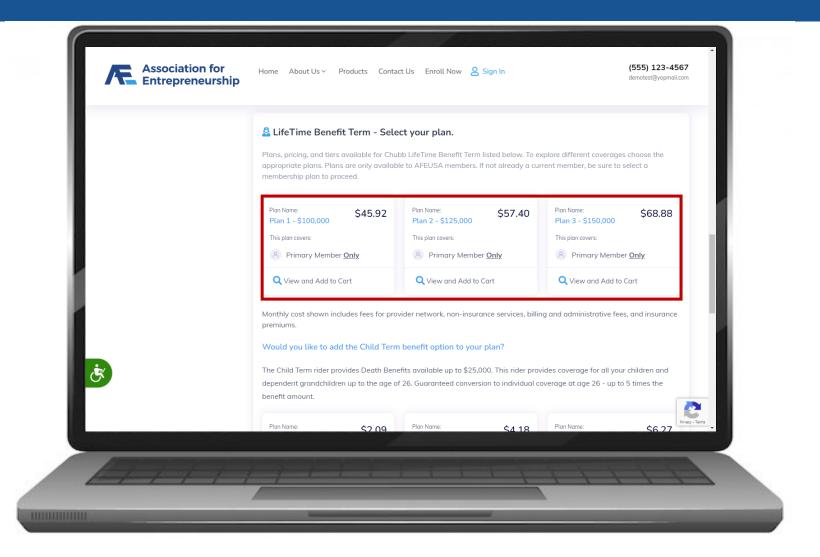
IMPORTANT TIP

If you answer yes to any of the bottom 4 questions your client will be disqualified for coverage.





- Find the Plan That's Best For Your Client
- Click on View and Add to Cart



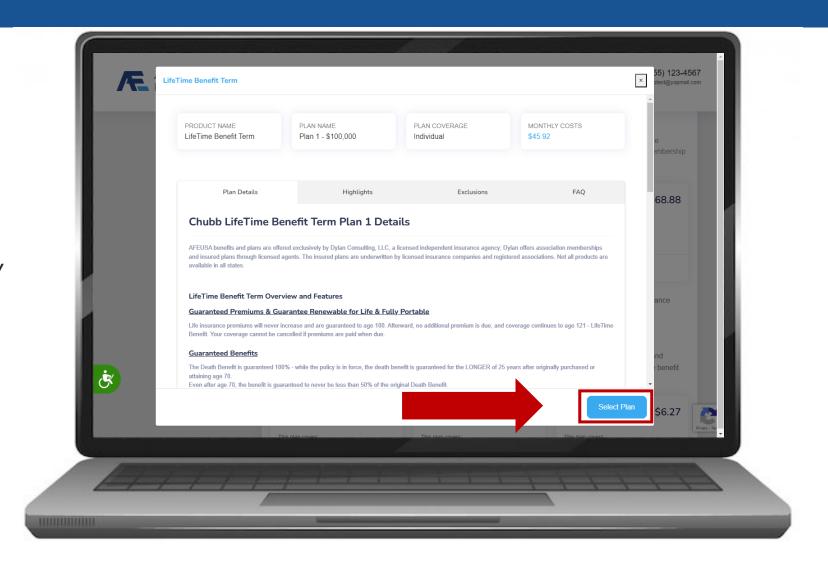


Step 1 Continued:

- Find the Right Plan for your Client
- Click on View and Add to Cart

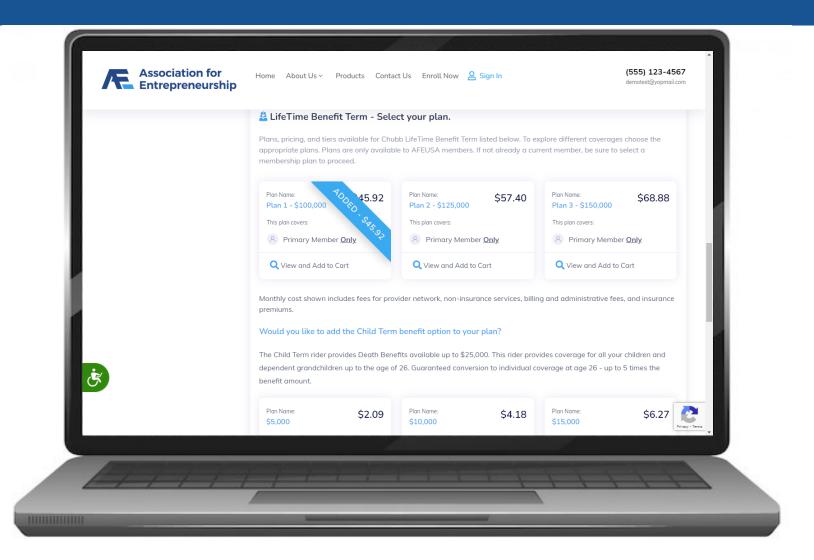
IMPORTANT TIP

You can learn more about the product by clicking on the varies tabs: Plan Details, Highlights, Disclosures, and FAQ.



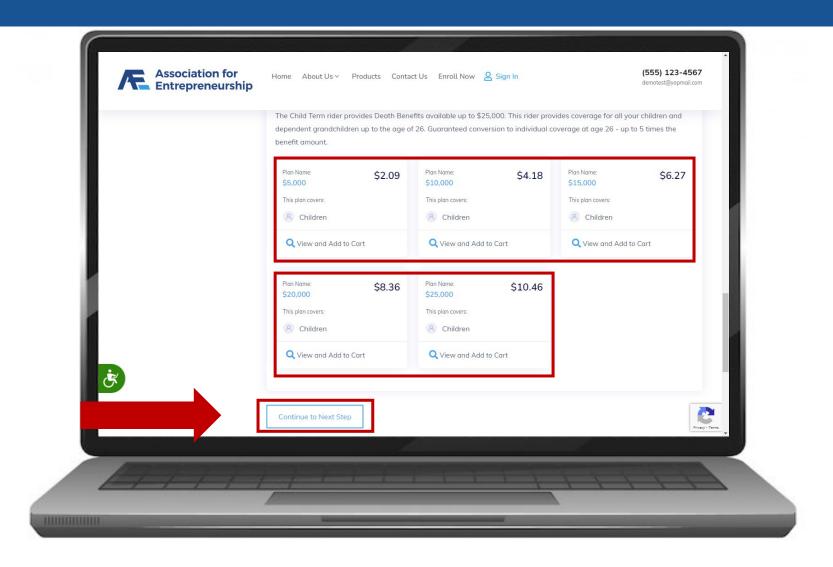


- The AFEUSA Classic Membership is now in your Cart
- Scroll Down





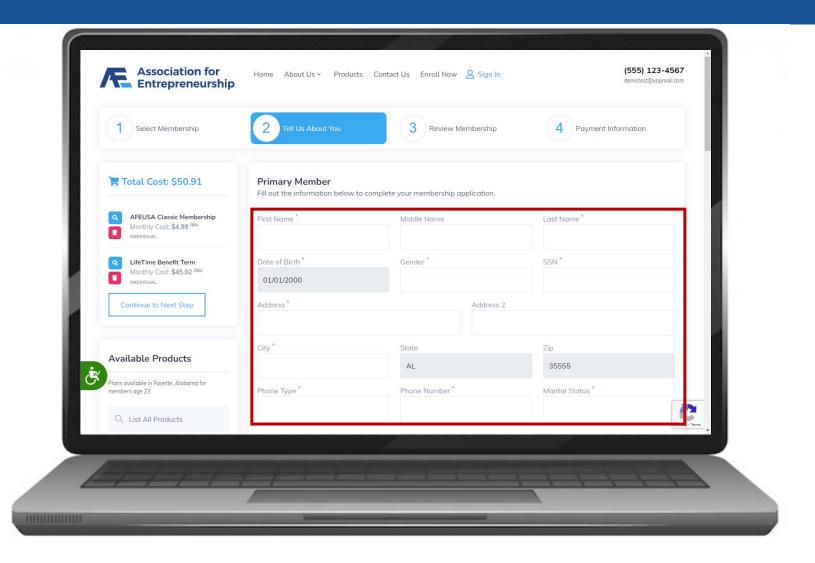
- Optional: Add a Child
- Find the Plan That's Best For Your Client
- Click on View and Add to Cart
- Continue to Next Step





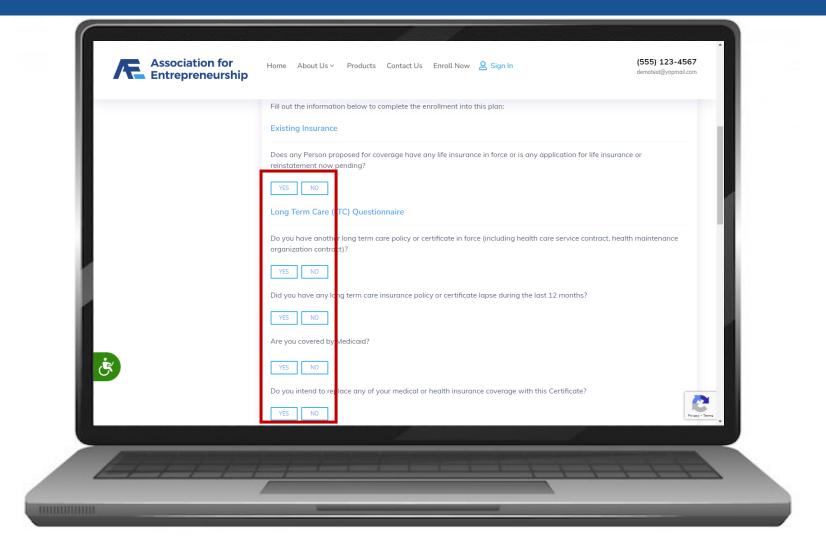
Step 2:

- Complete the Form for the Primary Member
- First Name, Last Name, Gender, SSN, Address, City, Phone Type, Phone Number, Marital Status
- Scroll Down



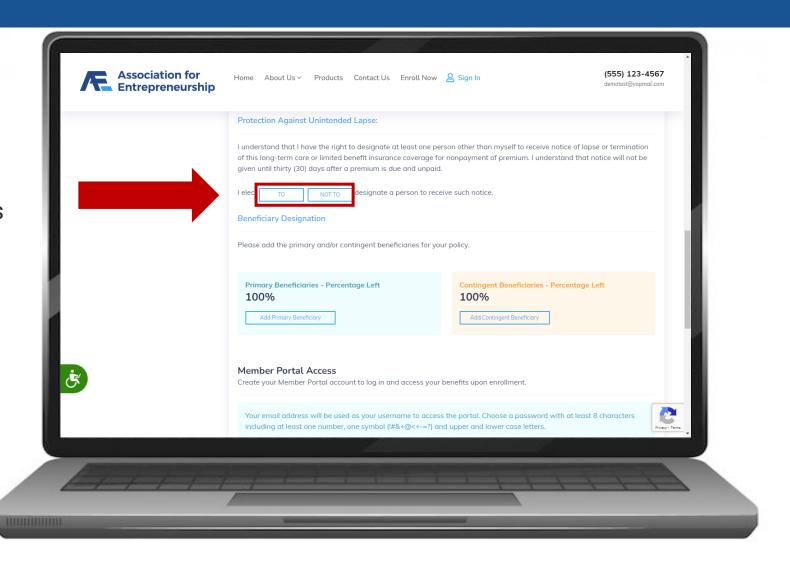


- Answer the Questions
- Scroll Down





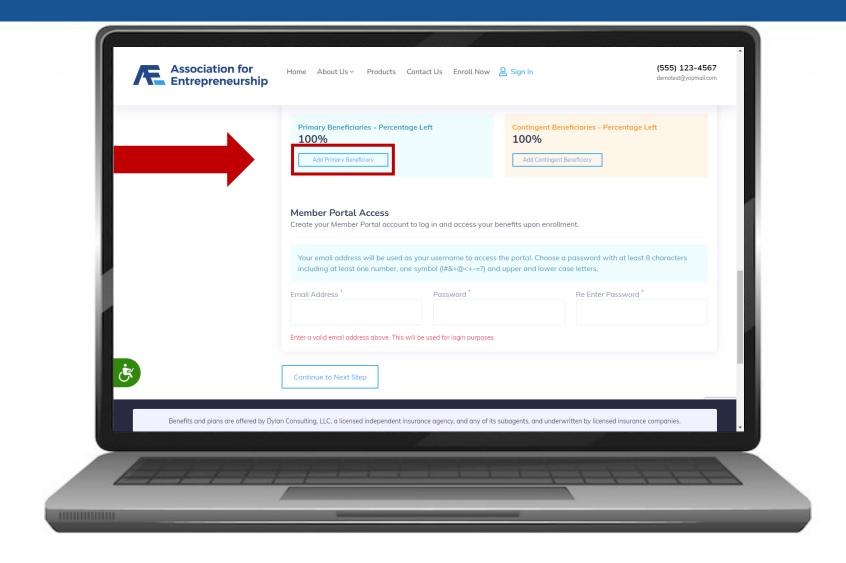
- Choose if you Elect to Designate a Person to Receive a Notice
- If Yes, Complete the Form that Appears





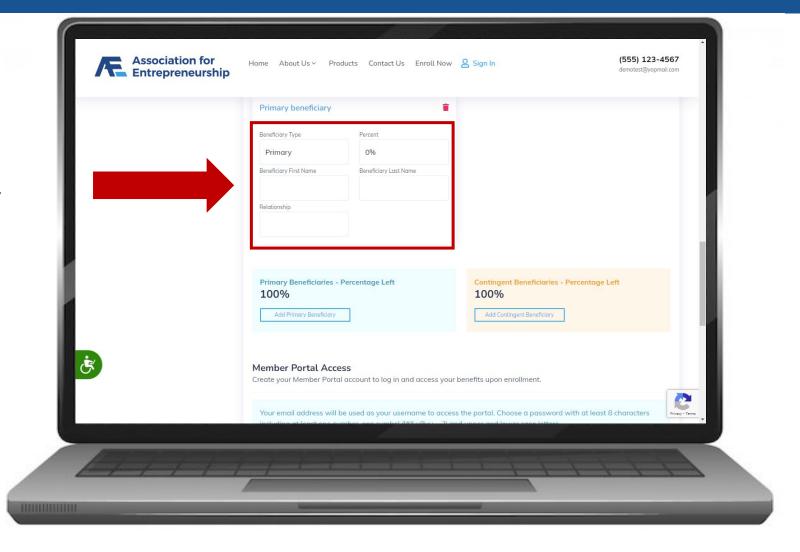
Step 2 Continued:

Click on Add Primary Beneficiary





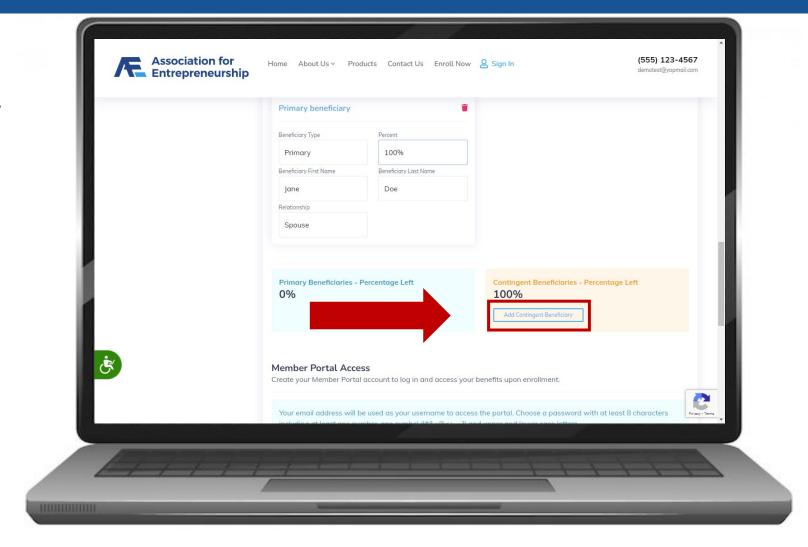
- Complete the Primary Beneficiary Form
- Percent if it's not 100% add another Primary Beneficiary
- Beneficiary First Name
- Beneficiary Last Name
- Relationship





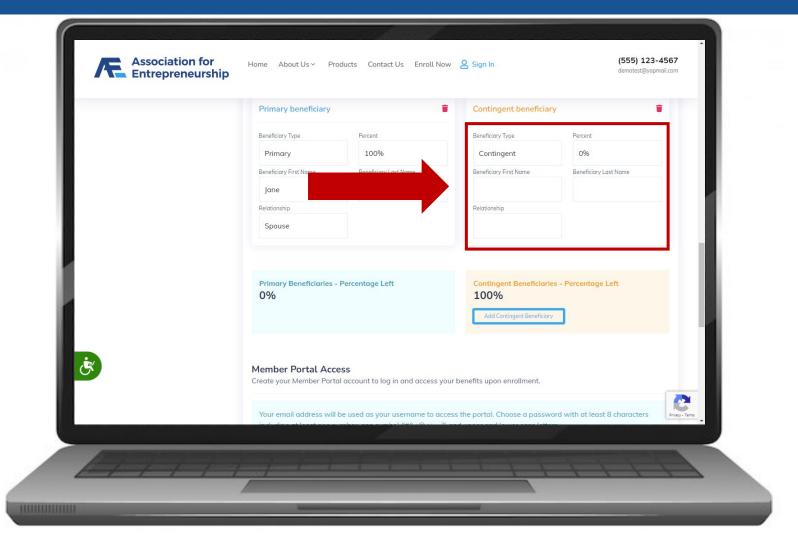
Step 2 Continued:

Click on Add Contingent Beneficiary



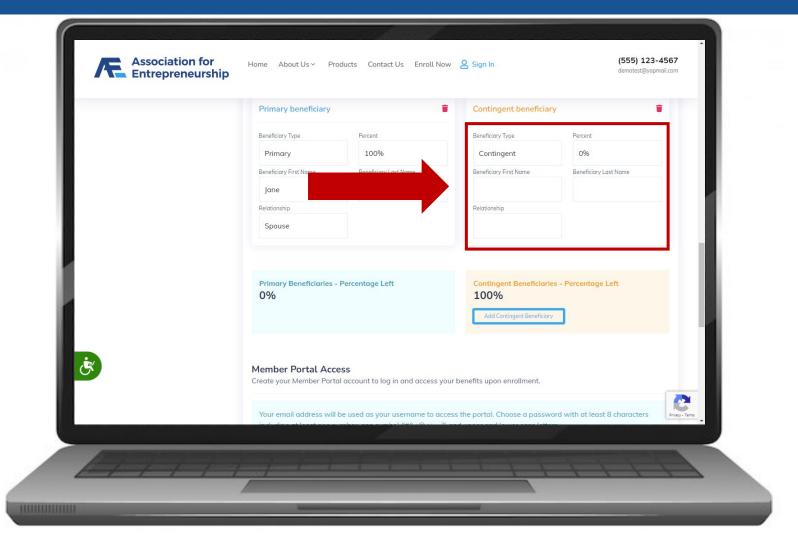


- Complete the Contingent Beneficiary Form
- Percent if it's not 100% add another Contingent Beneficiary
- Beneficiary First Name
- Beneficiary Last Name
- Relationship



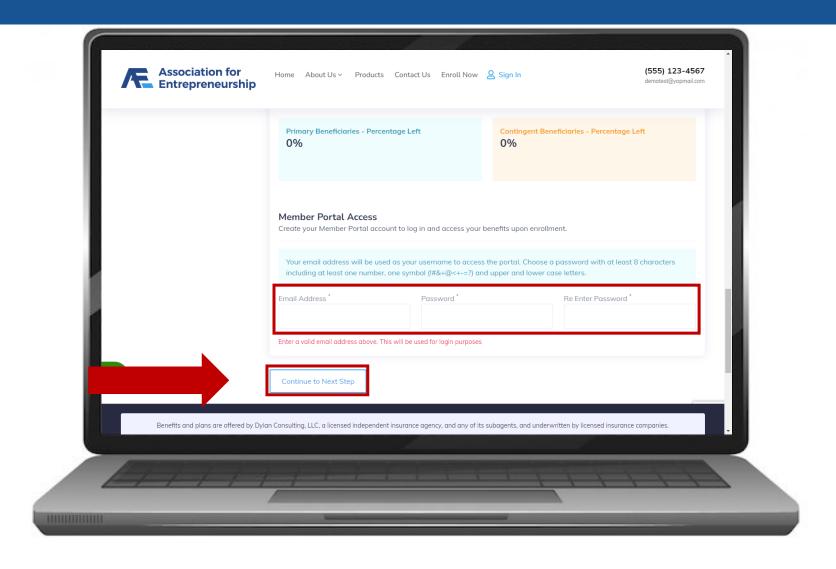


- Complete the Contingent Beneficiary Form
- Percent if it's not 100% add another Contingent Beneficiary
- Beneficiary First Name
- Beneficiary Last Name
- Relationship





- Create Your Client's Login Info
- Email Address
- Password
- Re-enter Password
- Click on Continue to Next Step





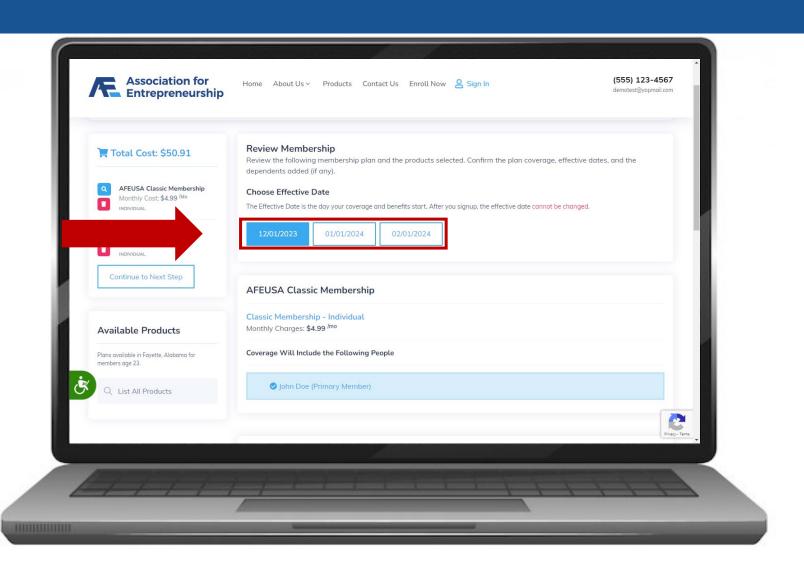
Review Membership

Step 3:

- Choose Effective Date
- Scroll Down

IMPORTANT TIP

If you enroll on or after the 21st the earliest effective date will be 2 months away.

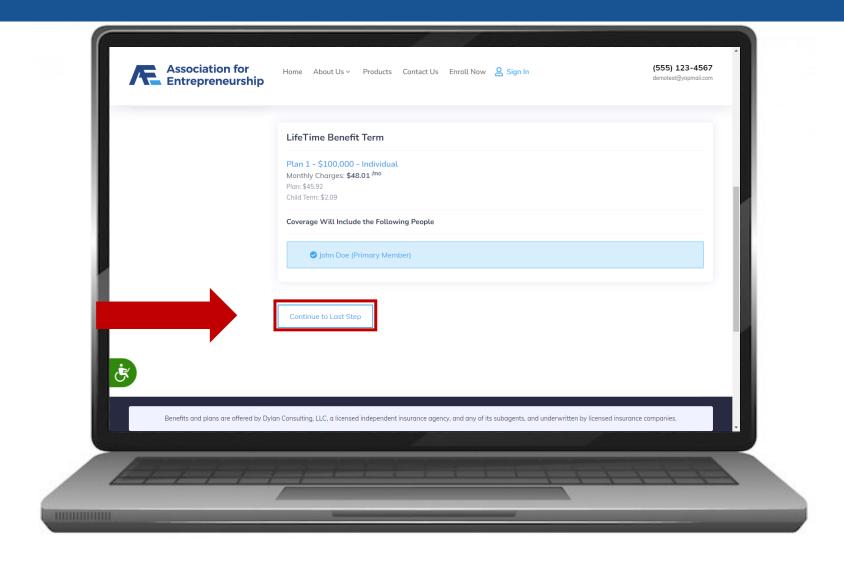




Review Membership

Step 3 Continued:

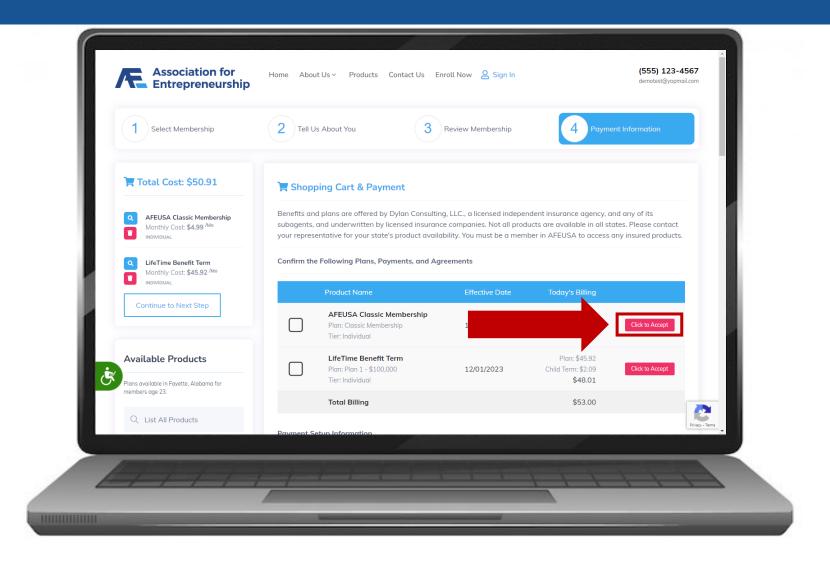
Click on Continue to Last Step





Step 4:

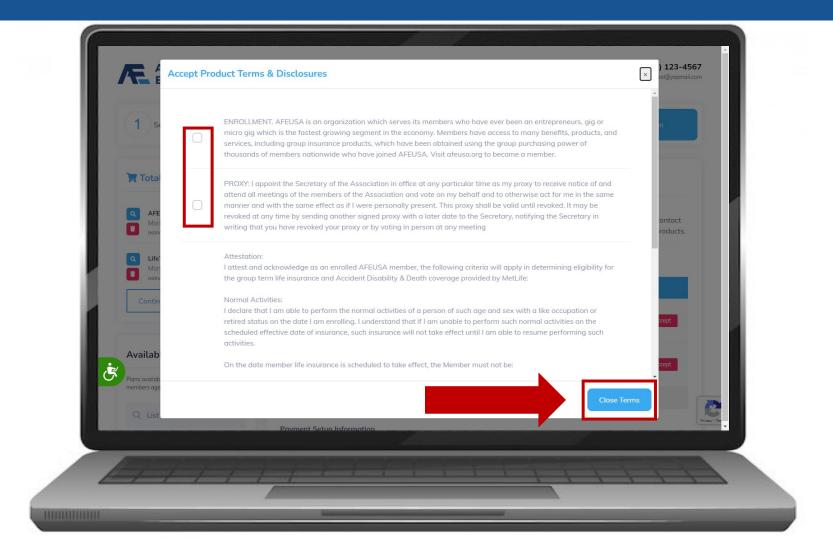
Click on Click to Accept





Step 4:

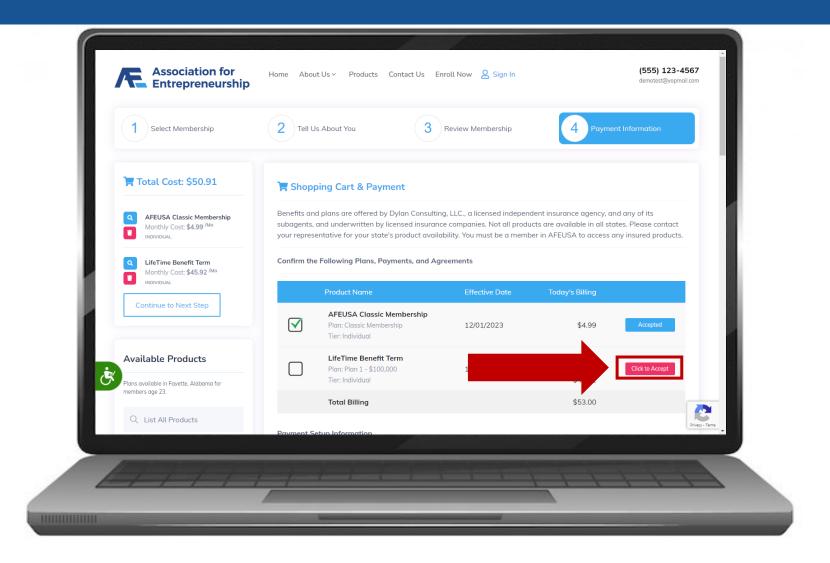
- Click on the Checkboxes
- Scroll Down there are more
- Click on Close Terms





Step 4:

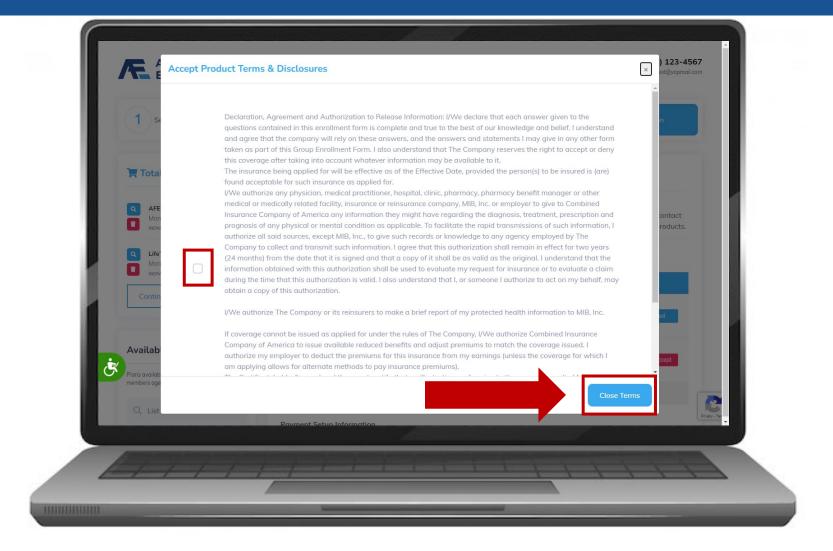
Click on Click to Accept





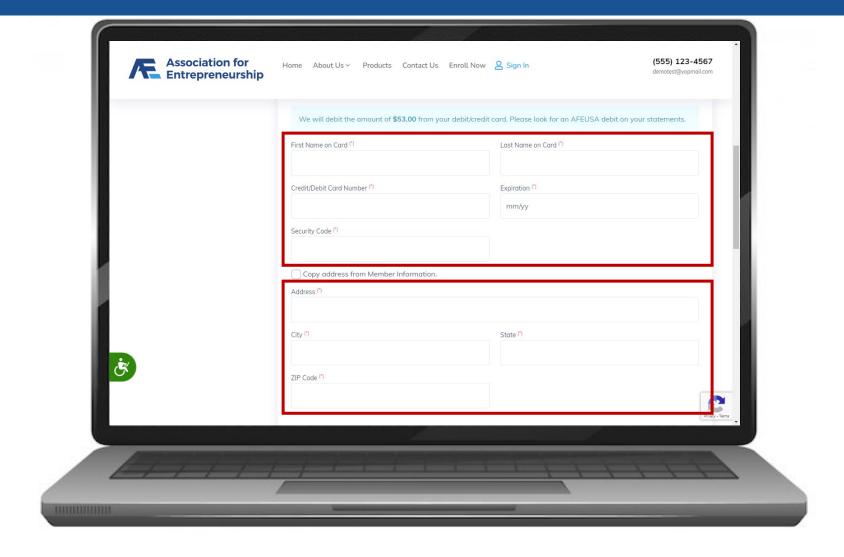
Step 4:

- Click on the Checkbox
- Click on Close Terms
- Scroll Down





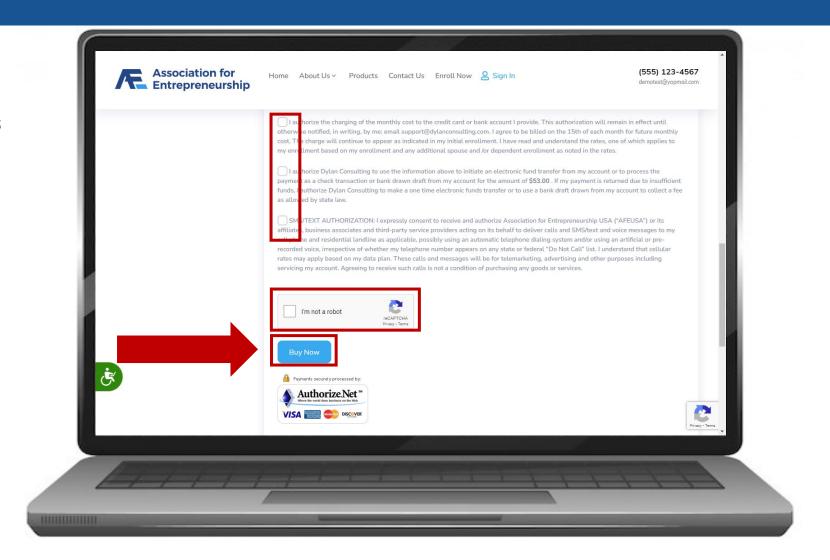
- Input Payment Info
- Input Billing Address
- Scroll Down





Payment

- Agree to the Terms Bottom one is Optional
- Complete the reCAPTCHA
- Click on Buy Now

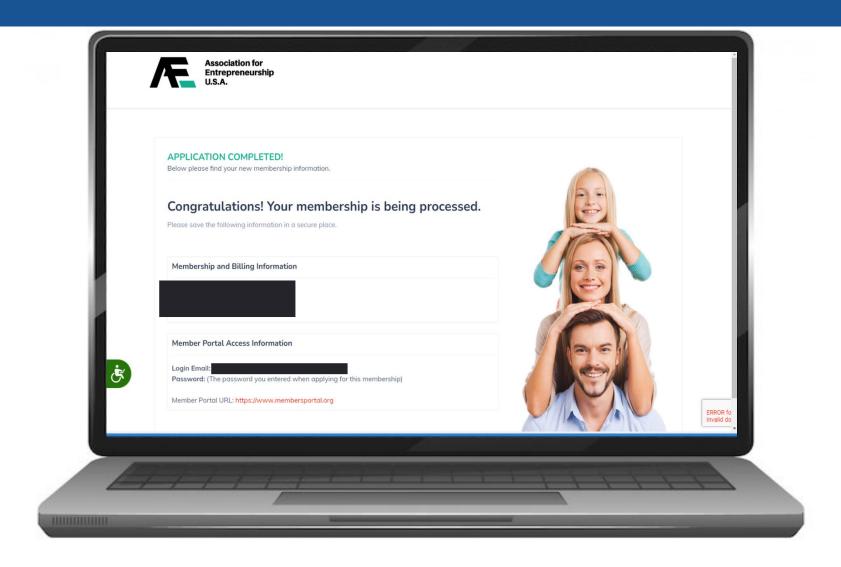




Payment

Congratulations!

- Member Portal
- www.membersportal.org





Thank you!

Questions?

(651) 395-4375

chubb@goldencareusa.com



